

McDOWELL HOLDINGS LIMITED (in CIRP)

Registered Office: "UB Tower", Level 12, UB City, No.24, Vittal Mallya Road, Bangalore 560 001 Tel: 080-39856500, Fax: 080-22274890 Corporate Identity No. :L05190KA2004PLC033485 Website: www.mcdowellholdings.co.in e-mail: mhlinvestor@ubmail.com

September 8, 2022

Ref: Folio / DP Id & Client Id No:

Name of the Shareholder:

Dear Member,

Sub: Notice of the 18th Annual General Meeting (AGM) and Annual Report for the financial year 2021-22

This is to inform you that the 18th Annual General Meeting ("the AGM") of the Members of McDowell Holdings Limited ("the Company") is scheduled be held on Friday, September 30, 2022 at 12.00.noon IST through Video Conferencing /Other Audio Visual Means (VC).

In view of the outbreak of COVID-19 pandemic, social distancing norm to be followed and the continuing restriction on movement of persons at several places in the country and pursuant to General Circulars dated 8th April 2020, 13th April 2020, 5th May 2020, 28th September 2020, 31st December 2020 and 13th January 2021 issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as 'MCA Circulars') and SEBI Circular dated 12th May 2020 and 15th January 2021 ('SEBI Circulars') permitted the holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the above and the relevant provisions of the Companies Act, 2013 ('the Act') and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the AGM of the Company is being held through VC / OAVM only on **Friday, 30th September 2022 at 12:00 Noon (IST)**. Below mentioned the link of Notice of 18TH AGM.

Notice of 18th AGM

Below mentioned the link of Annual Report for the Financial Year 2021-22;

Annau report for the FY 2021-22

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the Secretarial Standard on General Meetings issued by Institute of Company Secretaries of India and Regulation 44 of the Listing Regulations, as amended and the MCA Circulars, the Company is providing the facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM and for this purpose, it has appointed CDSL to facilitate voting through electronic means. Accordingly, the facility of casting votes by a Member using remote e-Voting system before the AGM as well as remote e-Voting during the AGM will be provided by CDSL. The remote e-Voting facility would be available during the following period:

Commencement of e-Voting	From 9.00 a.m. (IST) on Tuesday, 27 th September, 2022
End of e-Voting	Upto 5.00 p.m. (IST) on Thursday, 29 th September, 2022

During this period, Members holding shares either in physical form or in dematerialized form as on **Friday, 23rd September, 2022 ('Cut-Off date')** may cast their vote by remote e-Voting before the AGM. The remote e-Voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the Member, he / she shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off date i.e. **Friday, 23rd September, 2022 ('Cut-Off date')**.

Members will be provided with the facility for remote voting through electronic voting system during the VC/OAVM proceedings at the AGM and those Members participating at the AGM, who have not already cast their vote by remote e-Voting before the Meeting, will be eligible to exercise their right to vote during such

proceedings of the AGM. Members who have cast their vote on resolution(s) by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolution(s) again.

Detailed procedure for remote e-Voting before the AGM / remote e-Voting during the AGM is provided in the Notes to the Notice of 18th AGM.

Instructions For Members For Attending The AGM Through VC / OAVM are also provided in the Notes to the Notice of 18th AGM.

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 022-23058542/43.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

Thanking You,

Yours faithfully
FOR McDOWELL HOLDINGS LIMITED (in CIRP)

Sd/-
(signature)
Konduru Prasanth Raju,
Resolution Professional
IBBI/IPA-002/IP-N00708/2018-19/12200

This is a system generated e-mail and needs no signature. Please do not reply to this e-mail.